



MONDAY

MORNING REPORT

Have Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	37947.88	284.32	0.75%
Nifty 50	11470.75	85.7	0.75%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.83	1.56
HDFCBANK	99.99	0.48
ICICIBK	9.75	2.2
INFY	21.08	0.43
TATA MOTOR	18.37	3.49
WIPRO	5.01	0.4

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	147
DII's Eq (Provisional)	152
FIIs Index Future	-695
FIIs Index Options	1914
FIIs Stock Future	855
FIIs Stock Options	-212

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.2287
EURO	79.9718
YEN 100	63.3500
GBP	89.3670

TOP STORY

- Infosys' CFO MD Ranganath resigned.
- L&T to consider share buyback on Aug. 23.
- Goa Carbon's Goa unit resumed operations after maintenance.
- IHH Group makes open offer to acquire 19.7 crore shares of Fortis Healthcare at Rs 170 each.
- CG Power & Industrial Solutions entered into agreement with Malaysia based Tenaga Switchgear.
- Jet Airways clarified that it will keep evaluating alternatives for fleet utilisation.
- Prism Johnson awarded LOI for 5 captive solar power projects, to invest Rs 8 crore for 26 percent stake in JV.
- Mangalore Chemicals & Fertilizers received environmental clearance for expansion of a fertiliser plant.
- Navin Fluorochemicals MD Shekhar Khanlokhar resigned.
- Alibaba has revived talks with Reliance, Tata on India push (Economic Times).
- BSE, NSE may suspend nine firms' trading from Sept. 10. (PTI).
- BPCL Hydrocracker unit may stay shut for at least two months (Reuters).
- SJVN seen as possible sell off candidate by Government, NHPC likely suitor (Times of India).
- Amazon along with Goldman Sachs and Samara Capital to form a consortium to acquire Aditya Birla Group's More at an enterprise valuation of Rs 4,500 - Rs 5,000 crore (Economic Times).

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	25669.32	110.59	0.43%
Nasdaq	7816.33	9.81	0.13%
Nikkei	22229.84	-40.54	-0.18%
HANG SENG INDEX	27431.65	218.24	0.80%
SGX NIFTY	11524.00	46.00	0.46%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	65.8	0.52%
NATURAL GAS	2.921	0.45%
GOLD	1192.1	0.68%
SILVER	14.78	0.46%
COPPER	2.651	1.32%

WORLD EVENTS

USD : FOMC Member Bostic Speaks
EUR : German Buba President Weidmann Speaks

RESULTS TODAY

- NO IMP RESULT TODAY



NIFTY CHART



MARKET COMMENTARY

The Sensex rose 284.32 points or 0.75% to settle at 37,947.88, its highest closing level since 9 August 2018. The index rose 358.76 points, or 0.95% at the day's high of 38,022.32. The index rose 176.60 points, or 0.47% at the day's low of 37,840.16.

The Nifty 50 index rose 85.70 points or 0.75% to settle at 11,470.75, its record closing high. The index rose 101.40 points, or 0.89% at the day's high of 11,486.45. The index rose 46.75 points, or 0.41% at the day's low of 11,431.80.

Among secondary barometers, the BSE Mid-Cap index rose 0.88%. The BSE Small-Cap index rose 0.94%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was strong. On BSE, 1,633 shares rose and 1,072 shares fell. A total of 157 shares were unchanged.

Nifty likely to trade in the range of 11380-11550

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11463	11440	11408	11385	11494	11518	11549
USDINR	69.983	69.597	69.398	69.012	70.182	70.568	70.767



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AAYUSH	ACE INFRACITY DEVELOPERS PRIVATE LIMITED	S	32,104	35.66
AAYUSH	KOTHARI VINOD FOJMALJI	B	20,101	35.64
PRISMMEDI	AJOONI BIOTECH LIMITED	S	82,454	23.93
TANVI	SAJANKUMAR RAMESHWARLAL BAJAJ	S	30,000	55
TANVI	ARYAMAN BROKING LIMITED	B	30,000	55

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMBANIORG	ARYAMAN CAPITAL MARKETS LIMITED	SELL	26000	66.51
HATSUN	CHANDRAMOGAN R G	BUY	1000000	719.99
LSIL	METAL INDUSTRIAL PVT LTD	SELL	5757305	0.95
TRF	JAMISH INVESTMENT PVT LTD.	BUY	101000	209.15
TRF	NIMISH SHAH (HUF)	SELL	101000	209.15

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Adani Enterprises, Adani Power, Jet Airways, Jain Irrigation, Raymond
- **New In Ban:** Raymond
- **Out Of Ban:** none

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	370	367	375	378	383
ASIAN PAINT	1401	1392	1383	1399	1407	1414
AXIS BANK	627	621	615	627	633	639
BAJAJ-AUTO	2661	2642	2623	2660	2679	2697
BAJAJ FINSV	7097	7059	7020	7114	7153	7208
BHARTIARTL	371	367	362	371	376	380
BPCL	378	375	372	378	381	384
CIPLA	647	642	637	649	654	661
COALINDIA	281	279	277	283	285	289
DRREDDY	2364	2340	2315	2375	2400	2436
EICHERMOT	28476	28192	27909	28684	28967	29459
GAIL	388	382	377	390	395	402
GRASIM	1046	1015	984	1032	1063	1079
HCLTECH	1003	996	989	1002	1009	1015
HDFC	1886	1877	1868	1890	1899	1912
HDFCBANK	2077	2068	2059	2081	2090	2102
HEROMOTOCO	3242	3212	3182	3266	3296	3350
HINDALCO	220	218	216	220	221	223
HINDPETRO	268	265	263	268	270	273
HINDUNILVR	1785	1748	1712	1768	1805	1825
IBULHSGFIN	1267	1254	1241	1273	1286	1305
ICICIBANK	340	337	333	339	343	346
INDUSINDBK	1990	1983	1976	1989	1996	2002
INFRATEL	283	281	279	283	285	287
INFY	1430	1423	1416	1430	1438	1445
IOC	160	159	158	159	160	161
ITC	314	309	305	312	317	320
KOTAKBANK	1263	1248	1232	1261	1276	1290
LT	1240	1232	1223	1240	1248	1256
LUPIN	881	860	838	872	894	906
M&M	962	952	942	960	970	979
MARUTI	9152	9093	9033	9190	9249	9346
NTPC	158	157	156	159	160	161
ONGC	163	162	161	164	165	166
POWERGRID	187	186	184	187	189	191
RELIANCE	1204	1197	1191	1206	1213	1222
SBIN	302	297	291	300	305	308
SUNPHARMA	624	617	611	625	632	640
TATAMOTORS	258	254	250	257	261	264
TATASTEEL	580	573	566	579	586	592
TCS	2013	2004	1995	2013	2022	2031
TECHM	688	668	648	679	699	710
TITAN	942	927	913	936	951	959
ULTRACEMCO	4286	4224	4162	4266	4328	4370
UPL	617	610	603	614	621	626
VEDL	215	212	209	214	218	220
WIPRO	280	278	276	280	282	283
YESBANK	393	384	374	390	399	405
ZEEL	504	500	496	503	507	510



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/38618: Delisting of equity shares of 14 companies w.e.f. September 11, 2018)W.e.f. Sep 11, 2018

NSE Download Ref No. : NSE/CML/38634 : Listing of further issues of Astec LifeSciences Limited, Cholamandalam Investment and Finance Company Limited, DLF Limited, ICICI Bank Limited, McNally Bharat Engineering Company Limited, Minda Industries Limited and Ramco Systems Limited (pdf)W.e.f. Aug 20, 2018

NSE Download Ref No. : NSCCL/CMPT/38631: Transaction charges - SLB Scheme (pdf) W.e.f. Aug 20, 2018

NSE Download Ref No. : NSE/CMTR/38589: File format for SPAN Risk Parameter and Portfolio file (zip) W.e.f. Aug 20, 2018

NSE Download Ref No. : NSE/SURV/38637: Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. Aug 20, 2018

NSE Download Ref No. : NSE/DS/38625: Clarification on Electronic book mechanism for issuance of securities on private placement basis (zip)W.e.f. Aug 20, 2018

NSE Download Ref No. : NSE/SURV/38638: Graded Surveillance Measure (GSM) - Update (pdf)W.e.f. Aug 20, 2018

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NATCOPHARM	20-Aug-18	Interim Dividend- Rs 1.50 Per Share
L&TFH	20-Aug-18	Dividend- Re 1 Per Share
SUNTV	20-Aug-18	Interim Dividend-Rs 5 Per Shr
SHARDACROP	20-Aug-18	Dividend Rs 2/- Per Share
VBL	20-Aug-18	Interim Dividend- Rs 2.50 Per Shr
BALAMINES	20-Aug-18	Dividend- Rs 2.60 Per Share
BALKRISIND	20-Aug-18	Interim Dividend- Rs 2 Per Shr
BEL	20-Aug-18	Dividend- Re 0.40 Per Share
FLFL	20-Aug-18	Dividend Rs - 1.2 Per Share
ECLERX	20-Aug-18	Dividend- Re 1 Per Share
GREENLAM	20-Aug-18	Dividend Rs 2.50 Per Share
GROBTEA	20-Aug-18	Dividend Rs 2 Per Share
HERITGFOOD	20-Aug-18	Dividend- Rs 2 Per Shr
IVC	20-Aug-18	Dividend- Re 0.60 Per Share
IOC	20-Aug-18	Dividend Rs 2 Per Share
KPIT	20-Aug-18	Dividend- Rs 2.40 Per Share
KPRMILL	20-Aug-18	Dividend Re 0.75 Per Share
STERTOOLS	20-Aug-18	Interim Dividend Rs 2 Per Shr
ZODIACLOTH	21-Aug-18	Dividend- Re 1 Per Share
DELTACORP	21-Aug-18	Dividend- Re 1 Per Share
ARVIND	21-Aug-18	Dividend Rs - 2.40/ Per Share
GMMPFAUDLR	21-Aug-18	Interim Dividend- Re 1 Per Share
HINDCOMPOS	21-Aug-18	Dividend Re 0.50 Per Share
ISEC	21-Aug-18	Dividend- Rs 3.90 Per Share
LGBBROSLTD	21-Aug-18	Dividend- Rs 4.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1152/\$1132 & Resistance = \$1204/\$1240.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **Stocks Wobble as Chip Weakness Weighs on Indexes: Markets Wrap:** - U.S. equities swung between gains and losses Friday, continuing their up-and-down pattern this week, as disappointing earnings guidance from U.S. chipmakers Nvidia Corp. and Applied Materials Inc. weighed on technology shares. Oil hovered just below \$66 a barrel, the dollar slipped and Treasuries gained.
- **Euro nudges higher as U.S.-China trade talks calm market nerves:** - The euro rose for a second day in a row on Friday as hopes that next week's talks between the United States and China will ease trade tensions between the two pushed the dollar lower.
- **China Seen Strengthening Yuan as Trade Talks with U.S. Loom:** - China appears to be propping up the yuan just as it prepares to restart trade negotiations with the U.S. After falling to a one-year low, the offshore yuan -- one of the world's weakest currencies in recent months -- on Thursday surged the most since January 2017 as cash supply dwindled and the central bank set its daily fixings at stronger than expected levels. That came as the Ministry of Commerce said it would send a delegation to the U.S. later this month, stoking hopes of a revival of talks that stalled in June.
- **U.S. Crude Heads for Seventh Weekly Decline Amid Trade Fears:** - Oil prices headed for a second consecutive day of recovery on Friday, but remained on track for a weekly decline, with U.S. crude heading for its seventh straight weekly drop, as investors continued to observe world trade developments.

TRENDS & OUTLOOK – DATE: 20-Aug- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	28845	29130	29360	29610	29860
SILVER (SEPT)	34590	35755	36900	38230	39645

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	396	401	406	414	421
ZINC (Aug)	160.45	163.40	167.20	171.70	175.25
LEAD (Aug)	132.70	136.15	139.50	142.90	146.65
NICKEL (Aug)	905	921	941	961	979

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Aug)	4345	4477	4615	4760	4848
NATURAL GAS (Aug)	195	201	206	212	216

DATA TALKS : TODAY'S ECONOMIC DATA :

German Buba President Weidmann Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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